

**Informative note of  
Cryptopocket NFT GOLD**

# ROUND OF INVESTMENT

**JUNE - 2023**



# 0. Introduction



CRYPTOPOCKET NFTs are the proof/certificate of investment in the project for investors in CRYPTOPOCKET.

- These NFTs are awarded in a 1=1 ratio.
- For each ticket invested (valued at €500)1 NFT will be delivered.



# 1. Benefits for NFT holders

- ✓ Privileged access to projects in the pre-sale phase (purchase in pre-sale to prices below the official issue price).
- ✓ Future discounts on commissions for the purchase and sale of crypto assets on the CRYPTOPOCKET platform.
- ✓ Free P2P between CRYPTOPOCKET users (exclusively for partners).
- ✓ Inclusion in decision-making in marketing matters, choice of new jurisdictions, new projects, etc.
- ✓ Tickets and discounts on events organized by CRYPTOPOCKET or its Partners.
- ✓ Access to company meetings on results and strategy information.
- ✓ Remuneration for referring blockchain projects that integrate their crypto assets on the CRYPTOPOCKET platform.
- ✓ Access to private community (Telegram/Discord/WhatsApp).

From CRYPTOPOCKET we are very committed to our community and, That is why we offer these benefits associated with the possession of the CRYPTOPOCKET NFT. As the project grows, the benefits to NFT holders will also grow.



The shares are issued by a Participatory Financing Platform ("PFP") supervised by the National Securities Market Commission ("CNMV"), therefore, when investing, investors sign an investment contract that is made public ( Notary and Commercial Registry).

- The PFP is Adventurees Capital PFP, SL, its registration with the CNMV can be consulted at the following  
link: <https://www.cnmv.es/Portal/consultas/Plataforma/Financiacion-Participativa-Listado.aspx>



## 2. Tier 1, 2 and 3 NFTs



### TIER 1 or NFT GOLD:

- First issue made in **June 2023**
- A total of **600 GOLD NFTs** are issued
- One NFT GOLD will be received for each ticket invested
- Main features of NFT GOLD:
  - Greater voting power in strategic decisions
  - Greater discounts on commissions
  - Greater discounts on the purchase of tokens in pre-sale projects
  - Others to be defined through the governance system
- NFT GOLD Design: A contest will be organized in which NFT GOLD holders can present their design proposals. The highest voted by all investors will receive an exclusive prize.



### TIER 2 or NFT SILVER:

- Second broadcast. According to the Product Roadmap and future alliances. The investing partners, together with the CRYPTOPOCKET management team, will decide the dates and the valuation, all based on the company's results.
- NFT SILVER. Characteristics to be defined by the holders of the NFT GOLD, which, naturally, will be of less importance or impact than the characteristics of the NFT GOLD.
- NFT SILVER design: A contest will be organized in which investors can present their design proposals. The highest voted by all investors will receive an exclusive prize.

## 2. Tier 1, 2 and 3 NFTs



### TIER 3 or NFT BRONZE:

- Third broadcast. According to the product roadmap and future alliances. The investing partners, together with the CRYPTOPOCKET management team, will decide the dates and the valuation, all based on the company's results.
- NFT BRONZE. Characteristics to be defined by CRYPTOPOCKET investors, which, naturally, will be of less importance or impact than the characteristics of the NFT GOLD or SILVER.
- NFT BRONZE Design: A contest will be organized in which investors can present their design proposals. The highest voted by all investors will receive an exclusive prize.

## 3. CONCLUSION AND IMPORTANT NOTE

According to the above and the logic of any early investment, if you invest in the first round of June 2023, you will access the possession of the **NFT GOLD** and you will have greater privileges in CRYPTOPOCKET than the following TIERS or future rounds.

In addition, by investing in this first round, the entry valuation in CRYPTOPOCKET will be lower than in future investment rounds, so now you acquire a greater share of the company at a lower price.



# FAQ

## - Frequent questions -



### What is CRYPTOPOCKET?

- CRYPTOPOCKET is a fiat-to-crypto (ramp-on) and crypto-to-fiat (ramp-off) payment gateway for buying and selling cryptocurrencies, tokens and NFTs.
- Being a ramp, CRYPTOPOCKET DOES NOT keep crypto assets, the user maintains custody and possession of their digital assets.
- Solves the entry barrier for users who have not yet entered the crypto ecosystem (more than 90%) as it allows the instant purchase of tokens NOT listed on a CEX, with automatic delivery to a decentralized wallet along with gas-fee and integration of the token contract for its correct visualization.
- It is a gateway that can be integrated into any platform (web, dapp, metaverse, exchange, ecommerce, etc.) so it is a global payment solution valid for all types of companies and projects. This adaptability allows these platforms to increase adoption in the web3 environment.



### Why invest in CRYPTOPOCKET?

- CRYPTOPOCKET is a company with a VASP (exchange) license issued by the Bank of Spain with registration number D748 <https://www.bde.es/wbe/es/entidades-profesionales/operativagestions/registros/proveedores-moneda-virtual-electronicwallets/>

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### **Why invest in CRYPTOPOCKET?**

- It is a company with its own technology and with more than 5 years of experience in the payments ecosystem.
- It offers a pioneering solution that substantially differentiates you from your competitors.
- CRYPTOPOCKET is a reality, that is, it is a solution that is in production mode ("live"), so it does not offer promises or future developments. It is a regulated company and with the platform working since April 2023.
- Other companies with similar services (CRYPTOPOCKET is the most complete in the market) have reached valuations of more than 3,000 million dollars.



### **What does CRYPTOPOCKET offer me different from other projects in the ecosystem?**

- CRYPTOPOCKET is not just a blockchain project, it is a necessary tool to increase adoption in all current and future blockchain projects, as it solves the entry barrier for "non-crypto" users.



## FAQ

### - Frequent questions -



**What does CRYPTOPOCKET offer me different from the ecosystem projects?**

- CRYPTOPOCKET, unlike many other projects in the sector, offers a real product, in the present, something tangible and already in operation. No impossible promises for the future, with roadmaps whose dates are never fulfilled and whose milestones are changing and modifying without taking into account the promises made to their communities previously.



**What problem does CRYPTOPOCKET solve?**

- CRYPTOPOCKET eliminates the current barrier that a user without crypto knowledge has when buying cryptocurrencies not listed in large exchanges (95% of the assets), since in a simple way the user pays with his credit/debit card or transfer PSD2, choose your purchase and receive it in your wallet along with gas-fee; In the event that the user does not have a decentralized wallet, CRYPTOPOCKET helps you create one so that users are always the owners and custodians of their investment.

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### What makes CRYPTOPOCKET different from its competitors?

- In addition to incorporating features that competitors have such as Moonpay, Transak or other competitors, CRYPTOPOCKET provides the following functionalities:
  - Wallet creation wizard
  - PSD2 transfer (secure and fast payment method)
  - Purchase with FIAT of tokens in the pre-sale phase
  - Purchase of tokens in DEX directly with FIAT
  - Purchase of minted NFTs directly with FIAT
  - Automatic sending of gas-fee and automatic integration of the contract of the token

## Competitors

										
		Crypto Pocket	Transak	Moonpay*	Mercuryo	BTCDirect	Coinify	Banxa	Ramp	Coinbase
WALLET CREATION ASSISTANT	—	✓	✗	✗	✗	✗	✗	✗	✗	✓
RAMP/ON MAIN ALTCOINS	—	✓	✓	✓	✓	✗	✓	✓	✓	✓
CREDIT / DEBIT CARD	—	✓	✓	✓	✓	✓	✓	✓	✓	✓
PSD2 TRANSFER (NO CHARGEBACK)	—	✓	✗	✗	✗	✗	✗	✗	✓	✗
TOKENS PRESALE / ICO PROJECTS	—	✓	✗	✗	✗	✗	✗	✗	✗	✗
TOKENS LISTED IN DEX	—	✓	✗	✗	✗	✗	✗	✗	✗	✗
NFT PURCHASE WITH FIAT	—	✓	✗	✗	✗	✗	✗	✗	✗	✓
AUTOMATED GAS-FEE DELIVERY	—	✓	✗	✗	✗	✗	✗	✗	✗	✗

\* Example: Current valuation Moonpay (founded in 2019) \$3.4 billion  
 - Source: investing.com

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**What advantages do I get by being a CRYPTOPOCKET investor?**

- The main advantage is owning part of the company in the form of equity (so you could profit from the company either through dividends, a future sale or IPO, or other secondary markets).
- In addition, we wanted to expand the benefits of our investors by delivering a profit NFT for each share issued, which has several benefits described at the beginning of this document.



**How many shares can be purchased per user?**

- CRYPTOPOCKET aims to reach hundreds of different users from all countries, therefore, to accommodate all investors interested in being part of a company with great future prospects, a maximum of 20 shares = 20 GOLD NFTs can be purchased **through from Adventurees.**



**Will I have a vote and decision-making power in the company?**

- Of course! This is the main function of owning this NFT GOLD, since it will serve as a web3 "key" to access the decision-making that the company launches to its partners, as well as the rest of the functionalities to which owning this NFT will entitle GOLD. For example, if each GOLD NFT gives the right to one vote, the holder of 10 GOLD NFTs will have the right to 10 votes.



## FAQ

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**Can I sell my NFT on a secondary market or send it to a friend to give them my decision power?**

- This is a clear example of one of the proposals that will be launched to the community so that NFT GOLD holders decide how to proceed in this case.



**If, if any, I sell my NFT on a secondary market or send it to a friend, do I lose my share in CRYPTOPOCKET?**

- ABSOLUTELY NOT! If in the future the community decides to allow the sale, you can only transfer the rights of the NFT (right to participate in marketing decisions, strategy and others), but not your participation in the CRYPTOPOCKET limited company. This share will remain on our partner record unless another partner in the limited partnership buys your share or we sell it to a company buyer (who buys all or part of CRYPTOPOCKET).



**How will decisions be made and what do I have to do to vote?**

- On the CRYPTOPOCKET website, a space enabled only for company partners (investors) will be created, where to interact with the votes it will be necessary to connect the portfolio that the NFT has through a wallet.
- There will be a private Telegram channel only for CRYPTOPOCKET members to keep them informed of all the company's news.

# FAQ

## - Frequent questions -



### **How can I propose initiatives?**

- A form will be created with access only to partners to propose initiatives and, if they reach a minimum of support, they will be voted on by all NFT holders.



### **What happens if I lose my NFT, I lose my participation? Can I get the NFT back?**

- If you lose your NFT absolutely nothing happens, don't worry. Remember that the NFT is a kind of digital certificate to participate in CRYPTOPOCKET's decision-making, but it does not represent your participation at a legal level. If you lose the NFT, your share in the CRYPTOPOCKET limited partnership will remain current in our partner registry unless another partner in the limited partnership buys your share or we sell it to a buyer of the company (who buys all or part of CRYPTOPOCKET).
- NFT recovery. After the loss, you must contact us and our technical team who, after assessing the veracity of the involuntary loss, will be able to mint another new NFT.



### **When can I start receiving dividends?**

- CRYPTOPOCKET will start distributing dividends once it makes a net profit and the company's management decides to distribute dividends for having obtained good results. In the financial forecast document uploaded on the PFP platform you can find all the information about it.



## FAQ

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**Is it better to invest in the first round or should I wait for the next one?**

- Naturally, the percentage of participation in the first issuance is always higher than in the successive rounds of financing. Therefore, more participation will be received at a lower price than in the successive rounds of financing.
- In addition, the first investors will receive the NFT GOLD, this being the NFT with the greatest privileges and power of participation.



**Pre-campaign and official campaign period, what do these phases consist of?**

- As indicated above, the funding round is issued through a PFP (you can see the Adventureees platform [here](#)).  
This PFP first launches a 1-2 month Pre-campaign in which interested investors must reserve or commit their investment, but without making any disbursement, it is a reserve or investment commitment.
- After this initial stage, the official “campaign” is launched, in which Adventureees requests payment of the reserved or committed investment. The investment can be paid by card or bank transfer.



## FAQ

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**Pre-campaign and official campaign period, what do these phases consist of?**

- If, for example, you reserve or commit to investing €1,000 (“pre-campaign phase”), but in the “official campaign” phase you decide to invest a larger amount (€3,000 for example), you can do so without any problem, unless the other investors have exhausted the investment quota. These types of campaigns usually sell out in a few days or even a few hours.



**What is the future of CRYPTOPOCKET and its Roadmap?**

- We want to be the benchmark FIAT-crypto / crypto-FIAT payment gateway in the sector, since we offer unique functionalities in the ecosystem.
- Our roadmap includes integrating ourselves as an official gateway within some blockchains (we are currently in the process of integrating three fast-growing and very disruptive blockchains) and their DEXs, in order to be able to easily buy tokens in all phases (pre- comes out, unlisted on CEX or listed on CEX).
- OTC service for family offices, funds, high net worth individuals and institutions.
- Activation and integration with networks of businesses and payment acquirers, to allow a business to charge its products in cryptos and automatically receive FIAT, all with the same POS that it uses to charge with traditional VISA and MASTERCARD cards (this functionality is in process integration with our partner Waynance).

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### What is the future of CRYPTOPOCKET and its Roadmap?

- Expansion in LATAM, UK, Dubai, Asia, and other jurisdictions that we value according to international alliances.
- Ramp integration in wallets (Metamask, Trustwallet, Valora, etc.) to enable the purchase of crypto assets within decentralized wallets.
- You can consult the rest of the milestones of the roadmap in the document "PITCH DECK" attached on the *Adventurees platform*.





<https://cryptopocket.io>

